

A useful introduction. A clear next step.

For architects, designers, contractors, consultants and their clients.

WHO TO REFER

Established GCs and trade teams with overlapping bids or a defined package to delegate; homeowners and developers organizing a remodel or build; professional teams needing additional preconstruction capacity.

CONCEPT / BEFORE DRAWINGS

Organize objectives, constraints, available information and questions for the design team. Early budget direction needs stated assumptions and an identified basis; it is not a construction-ready estimate.

DESIGN / DEVELOPING DOCUMENTS

Review document readiness, scope boundaries, budget assumptions and missing information within an agreed package.

BID / BEFORE AWARD

Prepare takeoffs, organize supplied pricing inputs or review an existing estimate. Deliver source references, visible assumptions and open questions.

BUYOUT / REVISIONS

Compare supplier or trade quotes, reconcile purchasing inputs, or track quantities and scope against identified document revisions.

WHERE OUR ROLE STOPS

Design, engineering, permit approval, contractor licensing and construction execution remain with the responsible professionals. Accepted support depends on documents, qualified capacity and the agreed scope.

Make the introduction easy.

Use this checklist before sharing a client or project.

1 CONFIRM PERMISSION

Ask whether the client agrees to the introduction and which information may be shared. Omit private details that are not needed. Share only documents you are authorized to provide.

2 SEND THE PROJECT BASICS

Include your role, project type, general location, current stage, immediate decision or required deliverable, and target deadline.

3 IDENTIFY THE DOCUMENT BASIS

List available drawings, specifications, addenda, estimates or supplier quotes and their current revisions. Use view-only HTTPS links; do not send passwords in an inquiry. No drawings yet? Start with a project outline.

4 KEEP RESPONSIBILITIES CLEAR

Identify who leads the client relationship, who approves scope and pricing, and how the parties should communicate. Any referral compensation or subcontract terms need a separate written agreement before introduction; no commission is automatic.

5 AGREE THE WORK BEFORE STARTING

RedlinePrecon reviews fit and missing information. Scope, deliverables, document basis, review allowance, fee and delivery date are confirmed before work starts. A submitted inquiry is not acceptance.

FOR ESTABLISHED CONTRACTORS

Selected GCs, trade partners and consultants with recurring needs can request a complete first assignment at no fee for the agreed scope. Acceptance depends on fit, document readiness and capacity. No obligation to continue.

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